

### **Connecting Agriculture to Aviation**

- Agriculture is Scale
  - Millions of acres
  - Billions of gallons
  - Millions of tonnes CO<sub>2</sub> capture



- Aviation needs Scale to Achieve Global GHG Reduction Goals:
  - Carbon neutral growth from 2020
  - 50% emissions reduction by 2050
  - Industry-wide agreement
  - Biofuels provide the solution





#### **Oilseeds: A Canadian Solution**

#### **Advanced Crop Platforms**

 Biotechnology platforms that provide non-food, true "drop-in" crops that farmers can use to grow oil in an environmentally and economically sustainable fashion.

#### **Value Proposition**

 Provide farmers the yield-opportunity to profitably produce a commodity scale product to service demand for high quality, economical feedstock for biofuel manufacturing.

#### **A Winning Synergy**

- The Aviation Industry needs a scalable feedstock to supply biojet manufacturing: quality, reliability, and sustainability for environmental benefits.
- Farming needs new opportunities to enhance farm economics: better land use, lower costs, and new revenue opportunities.





# Our Resonance™ Product: Elite Crop Seeds for Growing Oil





A "drop-in" advanced crop based on Brassica carinata

Commodity scale production

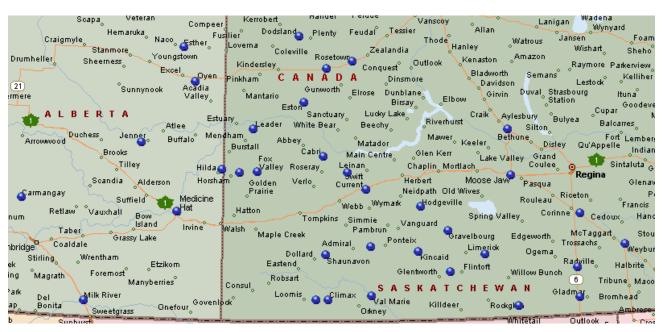
Links biofuel volume needs with farming capacity to deliver scale



# 2012 Commercial Launch: Sold Out Smooth Allocation Process



- 6,700 acres of initial commercial production
- Excellent distribution across target geography of more than 3MM acres of potential production capacity
- Provides basis for rapid expansion









### **Resonance Crop Walk Series**



- Farmer focused, field walks of production sites
- Opportunity to meet with the producer and see real world results

Total summer tours reached >500 growers



#### **Harvest at Scale**





# Resonance™ *Brassica carinata* Bio-derived Synthetic Paraffinic Kerosene













Harvest



Process



Biojet Fuel



Commercial Biofuel Demonstrations











## **Resonance™ Biojet Emissions**



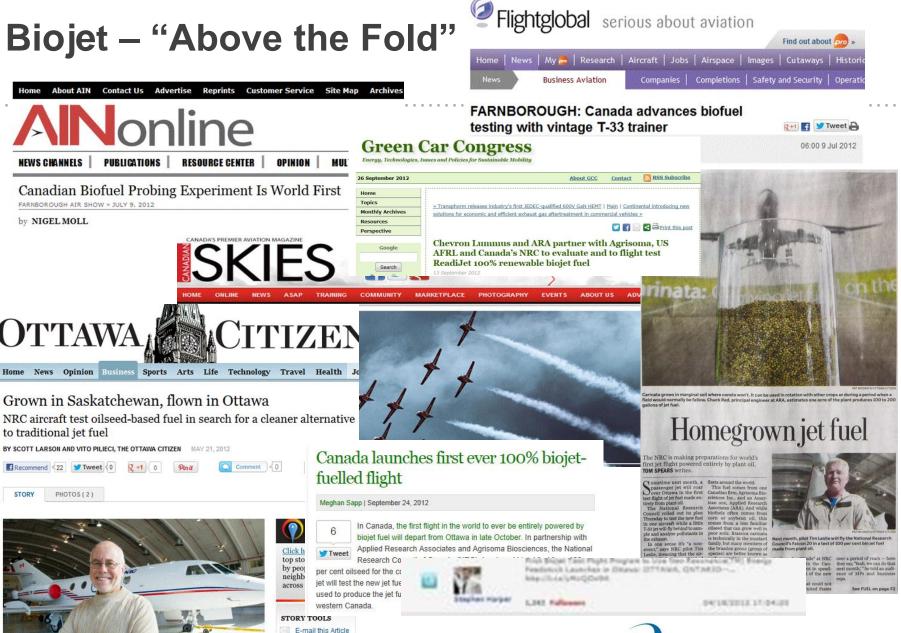
"particulate emissions, including aerosols of black carbon, sulphates and by-products of the combustion of aromatic compounds, are significantly lower"

In-flight trailing emissions testing in six independent flight segments using Honeywell Green Jet Fuel™ including above the 50/50 blend ratio¹

<sup>1</sup>As reported by the National Research Council Aerospace at the Farnborough Airshow July 9, 2012



## Biojet – "Above the Fold"



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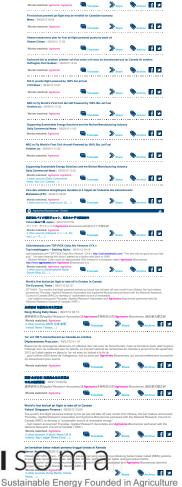
### Canada's Leadership

# First biofuel powered jet flight may be windfall for Canadian economy





Unique Canadian expertise has placed Canada at the forefront of a emerging industry that has global interest and opportunities



meltwater

#### What Biojet Means.....



- \$1.0 B in Primary Production
- \$1.2 B in Processing
- \$0.8 B in Fuel Sales

\$3.0 B in New Economic Activity

750 M Litres of Fuel



### Why Saskatchewan?

- Oilseed Expertise no where else has the depth and concentration of expertise that supports the industry
- Agriculture Infrastructure on-farm storage, logistics, consolidation and contracting mechanisms second to none
- Strategic Location ability to reach into USA, service Pacific Rim as well as rest of Canada
- Energy Focus ability to add to a growing sector of strategic importance
- Cooperation Model the community has a unique ability to work in harmony















































